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VITAMIN

01

Choline chloride is under pressure as trimethylamine hovers at the bottom. Export quotations for 60% powder remain around USD 510/MT, with weak trading and limited orders as buyers stay cautious. Future trends depend on raw material price fluctuations. Ethylene oxide remains relatively stable.

AMINO ACID

02

Tryptophan prices stayed weak, with market quotations at about USD 4.86/kg and negotiable for actual deals. Factory supply is stable, but signing pressure remains high and downstream demand is lackluster.

API

03

- The sulfonamides market remained steady. Sulfadiazine (sodium) trades around USD 18.32-20/kg, while sulfadimidine (sodium) is at USD 12.46-13.1/kg. Future trends will depend on end-user demand and raw material costs.
- Meanwhile, Zhejiang Jiuzhou Pharmaceutical Co., Ltd.'s wholly-owned subsidiary Raybow (Suzhou) Pharmaceutical Co., Ltd. announced an expansion project for 45 t/a ribociclib succinate, along with by-products of 1,200 t/a isopropanol, 130 t/a ethanol, and 577 t/a 2-methyltetrahydrofuran. The project will repurpose existing workshops A1 and B, with a total investment of USD 5.23 million, including USD 0.39 million in environmental facilities.

FOOD ADDITIVE

04

In the sweetener segment, sucralose prices rose last week due to market conditions, while acesulfame-K and aspartame remained stable with normal sales. In nutritional fortifiers, creatine monohydrate prices increased to USD 2.87–3/kg, driven by raw material sodium sarcosinate, with a bullish outlook and deliveries scheduled into November. Meanwhile, some producers halted production of L-carnitine during summer, keeping prices on an upward trend.

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